## To identify clients that are referred by the Department of Corrections:

- 1) Click on "Agency List", then "Referrals", then "Referrals In" at the menu navigation panel;
- 2) At the Search area, move "Placed/Accepted" and "Referral Created/Pending" from the Referral Status Codes box to the Search Criteria box; then, click the "Go" button.
- 3) At the results table, click on the column header "Referring Agency/Facility" so the list gets sorted alphabetically. Find the rows pertaining to the Department of Corrections.

Note: For an SCA to be able to enter the GPRA Follow Up for the GPRA Intake interview that was done at the DOC, the DOC must have referred the client to a SOR program at the SCA. A SOR Program has a modality of "9100-Case/Care Management" which you can see at the column "Referred to Modality". Alternatively, you can click on the pencil icon and review the record to double-check on the program referred to.

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Home Page	Refe	errals In Search								
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- Agency	Referral	Terminated			Placed/	Accepted				
→ Agency List	Rejecter	d by Program		~	Ixelena					
Agency Profile	wait Lis	a		<						
Aliases	Unique C	lient Number		Cre	sated Date	Referred Date				
Contacts							Clear Go	6		
<ul> <li>Governance</li> </ul>										
Relationships	Refe	errals for T - Lack	awanna	Susqueha	inna SCA					
Announcements	Actions	Unique Client #	Client	DOB	Created	Referring Agency/Facility+	Referred To	Referral Status	Ref to Facility	Referral Comments
- Referrals	Actions	H30001046013540	Name	000	Date 1/15/2019	A BETTER TODAY INC/SCRANTON A	Modality 9100_Case/Care	Placed/Accented	T	Referrar Gomments
<ul> <li>Referrals In</li> </ul>	g.	100001040010040			110/2010	BETTER TODAY	Management	1 lacourriscopica	Lackawanna/Susquehanna SCA	
Referrals Out		P64507219434540	******		2/19/2020	DEPARTMENT OF	9100-Case/Care	Placed/Accepted	Τ-	
Removed Consents	đ		1			CORRECTIONS/Department of Corrections	Management		Lackawanna/Susquehanna SCA	
GPRA Discharge Due		M25503018449730	******		2/12/2020	DEPARTMENT OF	9100-Case/Care	Placed/Accepted	Т-	
GPRA Follow-up Due Summary			•			CORRECTIONS/Department of Corrections	Management		Lackawanna/Susquehanna SCA	
GPRA Follow-up Due Detail	4	G32508117088370	*******		3/19/2020	DEPARTMENT OF	9100-Case/Care	Placed/Accepted	τ.	
Overdose Reversal Kits			÷.			CORRECTIONS/Department of Corrections	Management		Lackawanna/Susquehanna SCA	
Facility List	1	R20003099403190	******		3/18/2020	DEPARTMENT OF	9100-Case/Care	Placed/Accepted	т.	
Stall Members						CORRECTIONS/Department of Corrections	Management		Lackawanna/Susquehanna SCA	
Contract Management	ø	M25503018449730	******		2/11/2020	DEPARTMENT OF CORRECTIONS/Department of Corrections	9100-Case/Care Management	Placed/Accepted	T - Lackawanna/Susquehanna	
Alerts Configuration		V31204256103290	******	_	10/8/2018	DRUG AND ALCOHOL TREATMENT	9100-Case/Care	Placed/Accepted	T -	

## To determine when the GPRA Follow Up Interview is due, per client listed as referred by DOC:

- 1) Click on "GPRA Follow Up Due Detail" at the menu navigation panel;
- 2) At the Search area, you have the option to select a single client by putting in the UCN at the search box OR select Agency Type = Follow up, Status = ALL, and click the "Go" button. Then, click on the link "Export" to get the list as an excel file, and identify the clients from DOC based on the result at the Referral search.
- 3) The last three columns of the list show: a) Due Date, b) Follow Up Open Date, and c) Follow Up Close Date.

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Home Page	GPRA Follow-up Interview Due Detail Search								
<ul> <li>State Waitlist</li> </ul>	Agency Type Follow-up	Grant SOR	v						
- Agency	Agency T - Lackawanna/Susque v								
<ul> <li>Agency List</li> </ul>	Facility T - Lackawanna/Susque *								
GPRA Discharge Due	GPRA Intake Date	First Name							
GPRA Follow-up Due Summary	Due Date	Last Name							
GPRA Follow-up Due Detail	Status ALL v	Unique Client Number							
Overdose Reversal Kits			Clear Go						
Facility List		_	oldar old						
Staff Members	GPRA Follow-up Interview Due Detail List (Expo	<u>t)</u>							
▶ Billing	Actions Unique Client Number Client Name	Agency Name	Facility Name	Status	GPRA Intake Date	Due Date Fo	ollowup Open Date	Followup Close	e Date

## To search for Clients with Linked Consents:

- 1) Click on "Client List" at the menu navigation panel;
- 2) Put in the search box the Unique Client Number (UCN).
- 3) At the search result table, hover on the pencil icon and click on the "Linked Consents" option which leads to the "Linked Consent List".
- 4) The list shows the UCN being searched for. Hover on the pencil icon of the UCN being searched for, then click on "Consented Activity List" to see the consented information. (It will display the second image shown below.)

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a ********   P64507219434640	0			SSRS F
Home Page	• The filter you created has been applied to the client list.			
State Waitlist	Client Search			
Agency	Anency	Facility		
<ul> <li>Group List</li> </ul>	DA WITE Client Id			
Clinical Dashboard	Unique Client Number	ient ID		
	Treatment Staff	e Staff		
<ul> <li>Client Profile</li> <li>Linked Consents</li> <li>Non-Episode Contact</li> </ul>	Case Status All Clients Intal Include Only Active Consents Yes Number	r Type		
Activity List				
Episode List				
<ul> <li>System Administration</li> </ul>				
Reports	Client List (Export)			
Support Ticket	Actions Unique Client #	Full Name	DOB	SSN Gend
	P64505095833160	*******	5/9/1958	******** Male
	P64507219434640	*****	7/21/1994	******** Male
	Profile Activity List Linked Consents			
	Clients with Consents from Outside Agencies			
	Actions Agency Unique Client #	Client Name	DOB	SSN Gen

PA-WITS   T - Lackawanna'Susquehanna SCA, T - Lackawanna'Susquehanna SCA / Cueto, Jeanette • Logout									
Consented: ********   P64507219	434640 Location: DEPARTMENT OF CORRECTIONS			li SSF	RS Reports				
Home Page	Consented Activity List								
<ul> <li>State Waitlist</li> </ul>	PROHIBITION ON REDISCLOSURE OF INFORMATION CONCERNING CLIENT IN ALCOHOL OR DRUG ABUSE TREATMENT This notice accompanies a disclosure of Information concerning a client in alcoholdrug abuse treatment, made to you with the consent of such client. This information has been disclosed to you from records protected by Federal confidentially rules (42 CFR Part 2. A general authorization for the person to writem I pe								
Agency									
Group List	Actions Activity	Ar ederal rules result any use of the information to christianal	ctivity Date	Created Date	Status				
Clinical Dashboard	GPRA Interview (6-Month Follow Up)	3/	/5/2020	3/6/2020	Completed				
✓ Client List	Consent (T - Lackawanna/Susquehanna SCA)	2/	/19/2020	2/19/2020	Completed				
Client Profile									
Linked Consents					Finish				
Non-Episode Contact									
✓ Activity List									
Episode List									
<ul> <li>System Administration</li> </ul>									
Reports									
Support Ticket									